

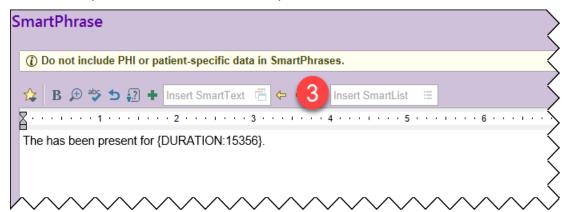


Using SmartLists in Personal SmartPhrases

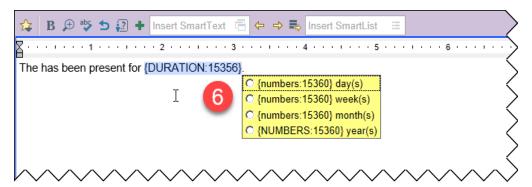
SmartLists are pre-defined lists of choices that users can select. They can be especially helpful for documenting values that you use again and again or that pertain to a specific subject. Insert SmartLists into personal SmartPhrases to increase efficiency, save time, and cut down on keyboard strokes during documentation.

Try It Out

- 1. From the Epic drop down, click **MySmartPhrases**, or use chart search and search for My SmartPhrases or SmartPhrase Manager. Open the SmartPhrase you wish to edit or create a new one.
 - a. **Hint**: There is a tip sheet on how to edit SmartPhrases.
- 2. Click New User SmartPhrase.
- 3. Place your cursor at the point in the SmartPhrase where you would like to add a SmartList. Then, in the **Insert SmartList** field type your SmartList term.
 - a. For example, type **duration** and press **Enter**.
- 4. From the SmartList Lookup screen, select the SmartList you wish to choose and click Accept.
- 5. You will see your added SmartList within your SmartPhrase.



- 6. Once the list is in your phrase, you can **click** into the text and **F2** to see the dropdown function.
 - a. Single lists are the yellow lists which only allow one choice.
 - b. Multiple lists are the blue lists which allow many choices.



- 7. When finished, click **Accept** if you are updating a SmartPhrase.
 - a. If this is a new SmartPhrase, make sure to name the SmartPhrase and then click Save.